

RECORDATION NO. 23803-67 FILED

APR 26 '05

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SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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OF COUNSEL
URBAN A. LESTER

April 26, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Memorandum of Commercial Security Agreement and Memorandum (Collateral) Assignment of Lease, dated April 20, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Commercial Security Agreement previously filed with the Board under Recordation Number 23803.

The names and addresses of the parties to the enclosed document are:

Secured Party: The Bank of Edwardsville
330 West Vandalia
Edwardsville, IL 62025

Debtor: Midwest Railcar Corporation
3 Professional Park Drive, Suite B
Maryville, IL 62062

Mr. Vernon A. Williams
April 26, 2005
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A description of the railroad equipment covered by the enclosed document is:

37 railcars: MWCX 100114 – MWCX 100151 (excluding MWCX 100149).

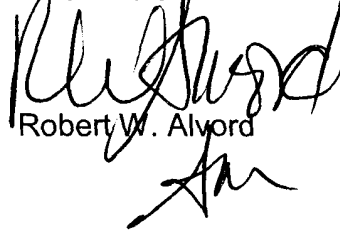
A short summary of the document to appear in the index is:

Release of Memorandum of Commercial Security Agreement and
Memorandum (Collateral) Assignment of Lease

Also enclosed is a check in the amount of \$32.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

RECORDATION NO. 23803-G FILE

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SURFACE TRANSPORTATION BOARD

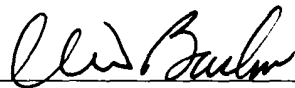
**RELEASE OF MEMORANDUM COMMERCIAL
SECURITY AGREEMENT AND
MEMORANDUM (COLLATERAL)
ASSIGNMENT OF LEASE**

The undersigned, The Bank of Edwardsville (the "Secured Party"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, hereby terminates, releases and discharges its security interest in and to the woodchip gondola railcars described on the Schedule of Railcars attached hereto and made a part hereof as Exhibit A and to that certain Lease Agreement dated as of September 5, 2001 pursuant to which Midwest Railcar Corporation, as lessor, (the "Debtor") leased such railcars to Commercial Metals Company, as lessee.

Such security interest is evidenced by that certain Memorandum of Commercial Security Agreement dated as of May 18, 2004, by and between the Debtor and the Secured Party recorded at the Surface Transportation Board on July 6, 2004 under Recordation No. 23803-E and by that certain Memorandum of (Collateral) Assignment of Lease by and between the Debtor and the Secured Party recorded at the Surface Transportation Board on July 6, 2004 under Recordation No. 23803-F.

Dated this 26 day of April, 2005.

THE BANK OF EDWARDSVILLE

By: 

STATE OF Illinois :

SS:

CITY/COUNTY OF Madison :

The foregoing Release of Memorandum of Commercial Security Agreement and Memorandum of (Collateral) Assignment of Lease was acknowledged before me, the undersigned Notary Public, in the aforementioned state this 20 day of April, 2005, by William D. Basler as Vice President of THE BANK OF EDWARDSVILLE, an Illinois Corporation.

Sandra A. Sachs
Notary Public

My commission expires: Sept. 13, 2005



SCHEDULE OF RAILCARS

Thirty-seven (37), 100-ton, 7,452 c.f. woodchip gondola railcars with AAR Car type code E507, bearing the following reporting marks and numbers:

**MWCX100114
MWCX100115
MWCX100116
MWCX100117
MWCX100118
MWCX100119
MWCX100120
MWCX100121
MWCX100122
MWCX100123
MWCX100124
MWCX100125
MWCX100126
MWCX100127
MWCX100128
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MWCX100142
MWCX100143
MWCX100144
MWCX100145
MWCX100146
MWCX100147
MWCX100148
MWCX100150
MWCX100151**